

Listing Particulars Available

June 25, 2004

Eurocastle Investment Limited 25 June 2004

EUROCASTLE INVESTMENT LIMITED

London 25 June 2004

Document available for inspection

Global Offer of 6,000,000 Ordinary Shares of no par value at a price of $\[mathcal{\in}$ 12.00 per Ordinary Share and admission to the Official List and to trading on the London Stock Exchange.

Two copies of the listing particulars relating to the above have today been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority 25 The North Colonnade Canary Wharf London E14 5HS

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